



## Grant Thornton Aged Care Survey

Approved Provider: .....

Facility Name: ..... Postcode: .....

Contact Person: ..... Phone: ( ) .....

Email: .....

Organisation Type: For Profit  Not For Profit  RACS ID .....

Description	Note	2006/2007	2007/2008	% Change
		Whole \$		Do Not Enter Data in This Column
<b>FACILITY INCOME</b>				
Subsidies & Supplements				
Resident Fees	1			
Capital Income	2			
Other Income	3			
<b>Total Income</b>				
<b>FACILITY EXPENDITURE</b>				
Care Wages	4			
Wages Other	4			
Agency Wage Costs				
Other Expenditure				
<b>Total Expenses Before Interest &amp; Depreciation</b>				
<b>EBITDA</b>				
Interest Expense				
Depreciation/Amortisation				
<b>Total Expenses</b>				
<b>Facility Net Result (Before Income Tax)</b>				

<b>NUMBER OF BEDS</b>		Total Number of Beds - 30 June	Number of ES Beds
Number of High Care Residents			
Number of Low Care Residents			
Number of Unoccupied Beds			
<b>Total Number of Approved Beds</b>			

<b>OCCUPANCY</b>			
As at 30 June (%)			

<b>CONCESSIONAL RATIO</b>			
As at 30 June (%)			

<b>ROOM CONFIGURATION</b>	
No. of Single Rooms	
No. of Double Rooms	
No. of Multi-Bed Rooms	

<b>AGE OF FACILITY</b>	
Year Constructed	

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Organisation Name: .....

Description	Note	2006/2007	2007/2008	% Change
		<b>Whole \$</b>		<b>Do Not Enter Data in This Column</b>
<b>CONSOLIDATED INFORMATION</b>				
Net Operating Result	5			
Interest Expense				
Depreciation/Amortisation				
Total Borrowings	6			
Total Interest Bearing Debt	7			
Total Accommodation Bonds	8			
Total Interest Revenue on Accommodation Bonds				

Average Accommodation Bond (if available)

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Number of RACF's within the group

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Providers that have multiple facilities only need to complete this information sheet once.

# Grant Thornton Aged Care Survey

## Optional Information

Facility Name: .....

Description	Note	2006/2007	2007/2008	% Change
<b>EXPENSES</b>		Whole \$		Do Not Enter Data in This Column
Care	1			
Catering	2			
Cleaning	3			
Laundry	4			
Property & Maintenance	5			
Utilities	6			
Administration	7			
<b>Total Expenses</b>				

1. What are the critical movements in revenue and expenditure between 2007 and 2008?

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2. What are the causes of the material changes?

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3. How are you addressing the situation and what support is required from the Government?

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4. What are your views on ACFI? How will it impact upon your organisation?

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# Grant Thornton Aged Care Survey

## Optional Information

Facility Name: .....

5. Do you have plans to redevelop or extend the existing facility? What are those plans?

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6. What are your anticipated building costs?

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7. Is your service co-located in a retirement village? How many units/apartments and villas?

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8. Do you consider that the presence of a RACF has a positive influence on the marketability and price for retirement units?

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## PRIVACY STATEMENT

"We respect your privacy and are committed to protecting your personal information. By providing your details to us you are consenting to our sending you electronic and printed material including messages, publications, invitations and information about our services.

We may disclose your information to organisations to which we outsource functions such as information technology, mailing and market research. However such instances would be limited to circumstances where the information is being used by us to serve or communicate with you.

If at any time you would prefer that we did not disclose your personal information to such organisations, please contact us at [clientinfo@gtsw.com.au](mailto:clientinfo@gtsw.com.au). If your details change or you would like to access the information we hold about you please contact us."

# Grant Thornton Aged Care Survey

## Instructions

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Note No.	Details
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### REQUIRED INFORMATION FORMS

- 1 Resident fees - do not include the accommodation charge payable by high care residents.
- 2 Capital Income includes:
  - Accommodation bond retentions
  - Accommodation bond interest
  - Accommodation bond periodic payments
  - Accommodation charge
  - Concessional Supplements
  - Assisted Supplements
  - Transitional Supplements
- 3 Other Income includes:
  - Interest other than on accommodation bonds
  - Donations & bequests
  - Expense recoveries
- 4 Include superannuation, leave & exclude agency staff costs.
- 5 Net operating result after interest & depreciation & before income tax
- 6 Include accommodation bonds & ingoings for retirement villages.
- 7 Exclude accommodation bonds & ingoings for retirement villages.
- 8 Does not include ingoings for retirement villages.

### OPTIONAL INFORMATION FORM

- 1 Include all costs relating to the delivery of care including care wages & oncosts, agency staff costs, medical supplies, continence aids etc.
- 2 Includes all catering costs including catering wages, food costs, outsourced catering etc.
- 3 Includes all cleaning costs including cleaning wages, cleaning supplies, outsourced cleaning etc.
- 4 Includes all laundry costs including laundry wages, laundry supplies, outsourced laundry etc.
- 5 Include all costs including wages relating to the maintenance of buildings and grounds.
- 6 Include all utility costs such as electricity, gas, water rates etc.
- 7 Include all expenses not included in the above expense categories.

### CONTACT INFORMATION

	Phone No.	Email
Enquiries	(08) 9480 2025	<a href="mailto:gtsurvey@gtwa.com.au">gtsurvey@gtwa.com.au</a>

Completed survey forms can be emailed to [gtsurvey@gtwa.com.au](mailto:gtsurvey@gtwa.com.au) or the data can be entered at <http://www.granthornton.com.au/Industry-specialisation/AgedCareSurvey.asp>