

22 November 2017



Directors
Mossman Sugar Company Limited
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By email: Monica.Tilbrook@au.gt.com

Dear Sirs

**Mossman Sugar Company Limited (Subject to Deed of Company Arrangement)
ACN 009 657 103 (Company) – Extension of time for holding the Company's
Annual General Meetings**

We refer to your application lodged with the Australian Securities and Investments Commission (*ASIC*) on 16 November 2017, requesting that ASIC grant the Company relief from s250N of the *Corporations Act 2001* (the *Act*) to hold its 2017 AGM at which the company would normally present its financial reports for the financial year ended 30 June 2017.

This application was considered having regard to, amongst other things, the financial reporting relief previously granted pursuant to ASIC Instrument 16-0302 on 13 May 2016. Under ASIC Instrument 16-0302, the Company's financial reporting obligations were deferred until the earlier of:

- (a) the day that is 24 months after the date of the instrument; and
- (b) the date that the Company ceases to be under a Deed of Company Arrangement (*DOCA*).

Under s250P of the Act, ASIC may extend the period within which s250N of the Act requires a company to hold its AGM. After considering the information contained in your application, ASIC has decided to extend the period within which the Company must hold its 2017 AGM until 2 months after the financial reporting deferral period provided by ASIC Instrument 16-0302 expires.

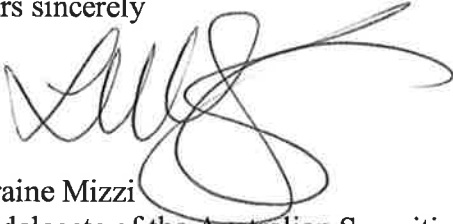
Accordingly, if the financial reporting deferral period expires on 13 May 2018, then the Company must hold its 2017 AGM by 13 July 2018. If the financial reporting deferral period ends before 13 May 2018 because the company ceased to be under a DOCA, then the Company must hold its 2017 AGM within 2 months after the date the Company ceased to be under a DOCA. Please note that under s250P(3) of the Act, the Company must hold its AGM within the extended period, i.e. before the extended period expires.

Under s250P(4) of the Act, ASIC imposes the following conditions:

- (a) the deed administrators must maintain arrangements for answering free of charge, reasonable enquiries from the Company's members about the consequences of the external administration of the Company and the holding of the AGM;
- (b) within 2 business days of receipt of this letter, the deed administrators must ensure that details of the extension of time for holding the AGM are disclosed on a public website that is maintained by, or on behalf of, the deed administrators of the Company in a way that is readily accessible from the website.

If you have any questions about this matter, please contact me on (07) 3867 4750.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Lorraine Mizzi', with a large, stylized flourish extending to the right.

Lorraine Mizzi
as a delegate of the Australian Securities & Investments Commission