



Grant Thornton

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14 October 2016

Dear Sir/Madam

**Rubicon Asset Management Ltd (In Liquidation) (“RAML”)
or (“the Company”) ACN 095 433 720 as Responsible Entity
for Rubicon Australian Leaders Fund (“RALF”) ARSN 108
290 320**

Level 17
383 Kent Street
Sydney NSW 2000

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Sydney NSW 1230

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As you are aware I was appointed Liquidator of the Company on 22 October 2009 following a resolution passed by creditors in a meeting convened pursuant to section 439A of the Corporations Act 2001.

We are currently in the process of finalising the winding up of RALF. Accordingly, please refer to the enclosed Form 534 – Notice Inviting Formal Proof of Debt or Claim for RALF.

In the event that liabilities do exist for RALF, please complete the enclosed Form 535 (Formal Proof of Debt or Claim) for RALF and return it to our office as soon as possible.

It is my understanding there are no outstanding liabilities relating to the period post 19 June 2009, being the date of appointment of the Joint and Several Administrator of the Company. Please contact my office as a matter of urgency if this is the case.

Should you have any queries in relation to the above, please contact Himaja Paramatmuni of my office on (02) 8297 2708 or himaja.paramatmuni@au.gt.com.

Yours faithfully

Paul Billingham
Liquidator

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Our Ref: Document54

FORM 534

Subregulation 5.6.48(3)

Corporations Act (2001)

NOTICE INVITING FORMAL PROOF OF DEBT OR CLAIM

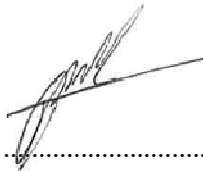
Rubicon Australian Leaders Fund ARSN 108 290 320 (a registered managed investment scheme)

Take notice that creditors of Rubicon Australian Leaders Fund, a registered managed investment scheme, whose debts or claims have not already been admitted, are required on or before 14 days from the lodgement of this Notice, being Friday, 14 October 2016 to prove their debts or claims and to establish any title they may have to priority by delivering or posting to me at my address a formal proof of debt or claim in accordance with Form 535 (Formal proof of debt or claim - general form) or Form 536 (Formal proof of debt or claim on behalf of employees) containing their respective debts or claims. If they do not they will be excluded from:

- (a) the benefit of any distribution made (if any) before their debts or claims are proved or their priority is established; and
- (b) objecting to the distribution.

Form of proof may be obtained by me via the contact details below.

Dated 14 October 2016



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PAUL BILLINGHAM
Liquidator of
Rubicon Asset Management
Limited (In Liquidation)
ACN 095 433 720
in its capacity as trustee of the
Rubicon Australian Leaders Fund
ARSN 108 290 320

Address	Grant Thornton Level 17, 383 Kent Street SYDNEY NSW 2000
Contact Person	Himaja Paramatmuni
Contact number	+61 2 8297 2708
Facsimile	+61 2 9299 4533
Email	himaja.paramatmuni@au.gt.com

FORM 535

Subregulation 5.6.49(2)

Corporations Act (2001)

**FORMAL PROOF OF DEBT OR CLAIM
(GENERAL FORM)**

To the Liquidator of Rubicon Asset Management Limited (In Liquidation) ACN 095 433 720 as Responsible Entity for Rubicon Australian Leaders Fund ARSN 108 290 320

1. This is to state that the Rubicon Australian Leaders Fund was on 19 June 2009, and still is, justly and truly indebted to:

(full name and address of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor)
for \$ _____ and _____ cents.

Date	Consideration (state how the Debt arose)	Amount \$ c	Remarks (include details of voucher substantiating payment)

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following: *(insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).*

Date	Drawer	Acceptor	Amount \$c	Due Date

- *3. I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.
- *3. I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

.....
Signature
Occupation:
Address

Dated