



Grant Thornton

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To the Creditor as Addressed

Level 17, 383 Kent Street
Sydney NSW 2000

Correspondence to:
Locked Bag Q800
QVB Post Office
Sydney NSW 1230

21 February 2019

T +61 2 8297 2400
F +61 2 9299 4445
E info.nsw@au.gt.com
W www.granthornton.com.au

Dear Sir / Madam

NORTHERN ENERGY CORPORATION LIMITED (ADMINISTRATORS APPOINTED)
ACN 081 244 395 ("NEC")
COLTON COAL PTY LTD (ADMINISTRATORS APPOINTED)
ACN 140 768 636
(Collectively referred to as "the Companies")

We, Said Jahani and Shaun McKinnon, refer to our appointment as the Joint and Several Administrators of the Companies on 17 October 2018. We refer to our previous correspondence and in particular our notice to creditors dated 12 February 2019.

On 1 February 2019, New Hope Corporation Limited ACN 010 653 844 and a number of its subsidiaries, together listed as **Plaintiffs** in the enclosed Schedule of Parties, commenced proceedings in the Commercial List of the New South Wales Supreme Court, Case Number 2019/35120 (**Proceedings**). The Proceedings relate to certain assertions made by the Wiggins Island Coal Export Terminal Pty Ltd ACN 131 210 038, the Nineteenth Defendant, regarding a Deed of Cross Guarantee entered into by the Plaintiffs on 31 July 2012.

On 19 February 2019, the Supreme Court of New South Wales at Law Courts Building, Queens Square, Sydney, made orders in the Proceedings that NEC represent all persons (whether now ascertained or ascertainable or not) (collectively, **Creditors**) who are not otherwise parties to the Proceedings and to whom now or at any future time a Debt (whether now existing or not) is or may at any future time be or become payable by the First to Eighteenth Defendants, where "Debt" means any debt or claim which is now or at any future time admissible to proof in the winding up of any of the First to Eighteenth Defendants.

If you wish to be joined to the Proceedings, you must file and serve a motion, in the prescribed form, together with any affidavit on which you wish to rely. The notice and affidavit must be filed with the Supreme Court of New South Wales and served on the Plaintiffs and Defendants at their address for service on or before 15 March 2019.

The addresses for service for the Plaintiffs and the Defendants are as follows:

- a. The Plaintiffs: c/o Gilbert + Tobin, Level 35, Tower Two, International Towers Sydney, 200 Barangaroo Avenue, BARANGAROO NSW 2000 (Attention: Colleen Platford / Crispian Lynch);

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- b. The First and Second Defendants: c/o Johnson Winter & Slattery, Level 25, 20 Bond Street, SYDNEY NSW 2000 (Attention: Joseph Scarcella);
- c. The Third to Eighteenth Defendants: c/o Clayton Utz, Level 28, Riparian Plaza, 71 Eagle Street, BRISBANE QLD 4000 (Attention: Brett Cook); and
- d. The Nineteenth Defendant: c/o Ashurst, Level 11, 5 Martin Place, Sydney NSW 2000 (Attention: James Marshall).

Should you have any further queries, please do not hesitate to contact Chris Hillier of our office on (02) 8297 2645.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Said Jahani', written over a horizontal line.

Said Jahani
Joint and Several Administrator

Enc.

Schedule of Parties

Plaintiffs	Defendants
New Hope Corporation Limited ACN 010 653 844 First plaintiff	Northern Energy Corporation Limited (administrators appointed) ACN 081 244 395 First defendant
Acland Pastoral Co. Pty Ltd ACN 009 888 395 Second plaintiff	Colton Coal Pty Ltd (administrators appointed) ACN 140 768 636 Second defendant
Andrew Wright Holdings Pty Ltd ACN 009 684 093 Third plaintiff	eCOALogical Fuels Pty Ltd ACN 142 881 525 Third defendant
Arkdale Pty Ltd ACN 118 299 522 Fourth plaintiff	Elimatta Pastoral Pty Ltd ACN 157 981 747 Fourth defendant
Jeebropilly Collieries Pty Ltd ACN 010 319 954 Fifth plaintiff	Hueridge Pty Ltd ACN 138 128 542 Fifth defendant
New Acland Coal Pty Ltd ACN 081 022 380 Sixth plaintiff	Krestlake Pty Ltd ACN 147 645 314 Sixth defendant
New Lenton Coal Pty Ltd ACN 095 390 079 Seventh plaintiff	Lenton Management and Marketing Pty Ltd ACN 149 524 809 Seventh defendant
New Oakleigh Coal Pty Ltd ACN 055 151 196 Eighth plaintiff	Mattvale Pty Ltd ACN 147 961 475 Eighth defendant
Queensland Bulk Handling Pty Ltd ACN 010 284 509 Ninth plaintiff	New Hope Coal Marketing Pty Ltd ACN 136 073 722 Ninth defendant
	New Hope Collieries Pty Ltd ACN 009 669 747 Tenth defendant
	New Hope Energy Pty Ltd ACN 127 222 557 Eleventh defendant
	New Hope Exploration Pty Ltd ACN 060 579 624 Twelfth defendant
	New Hope Water Pty Ltd ACN 128 857 134 Thirteenth defendant
	Taroom Coal Pty Ltd ACN 079 251 442 Fourteenth defendant
	Tetard Holdings Pty Ltd ACN 010 152 262 Fifteenth defendant
	Tivoli Collieries Pty Ltd ACN 009 664 135 Sixteenth defendant
	Uniford Pty Ltd ACN 142 881 552 Seventeenth defendant
	Yamala Coal Pty Ltd ACN 140 766 847 Eighteenth defendant
	Wiggins Island Coal Export Terminal Pty Ltd ACN 131 210 038 Nineteenth defendant