



**Grant Thornton**

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To the Creditor as addressed

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Limited**  
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28 May 2020

Dear Sir / Madam

**GDST Pty Ltd (Subject to Deed of Company Arrangement)  
ACN 611 368 739**

As you are aware, John McInerney and I were appointed as Joint and Several Administrators of the Company on 24 March 2020.

At the second meeting of creditors of the Company on 7 May 2020, creditors resolved to accept a Deed of Company Arrangement ("DOCA") in the form proposed in our report dated 30 April 2020. The DOCA was executed on 27 May 2020 and accordingly, we enclose Form 509E Notice to Creditors of Execution of Deed of Company Arrangement pursuant to section 450B of the Corporations Act 2001. A copy of the DOCA can be obtained from the creditor's portal of the Grant Thornton Australia website at:

<https://www.grantthornton.com.au/en/creditors-information/creditors-information-a-f/aoliday-au-pty-ltd/>

Should you have any queries in relation to the above, please contact Erica Xu of our office on (02) 8297 2511 or [erica.xu@au.gt.com](mailto:erica.xu@au.gt.com).

Yours sincerely

[Signature not required]

Philip Campbell-Wilson  
Joint and Several Deed Administrator  
**Encl.**

ABN-41 127 556 389 ACN-127 556 389

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**FORM 509E**

*Paragraph 450B(a)  
Corporations Act (2001)*

**NOTICE TO CREDITORS OF EXECUTION OF A  
DEED OF COMPANY ARRANGEMENT**

**GDST Pty Ltd  
(Subject to Deed of Company Arrangement)  
ACN 611 368 739 (“the Company”)**

1. Notice is given under section 450B that the Company executed a Deed of Company Arrangement on 27 May 2020.
2. A copy of the Deed of Company Arrangement can be requested from our office.

Dated 28 May 2020

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Philip Campbell-Wilson  
Joint and Several Deed Administrator

Grant Thornton Australia Limited  
Level 17, 383 Kent Street  
Sydney NSW 1230