



# Private Advisory



## Private Advisory

*"Our mission is to help you create and protect your business and family wealth"*

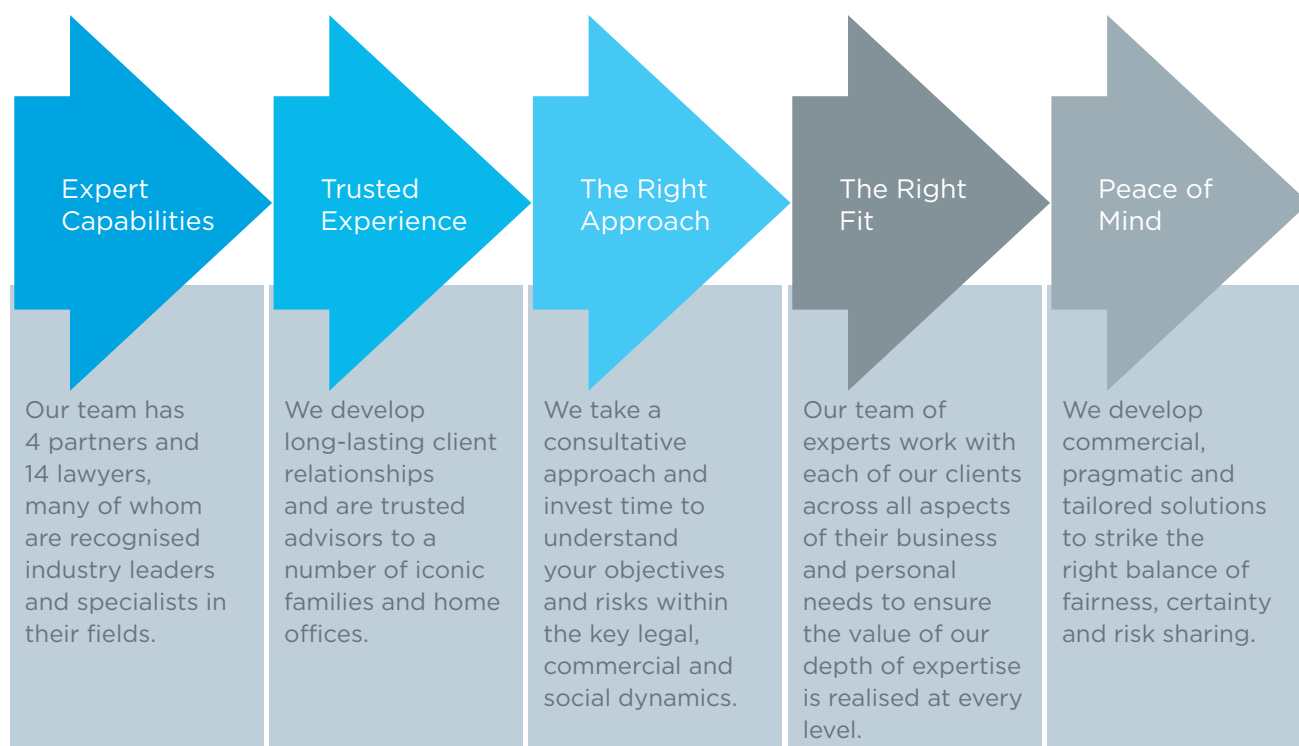
– Jack Stuk, Partner, Mills Oakley Private Advisory

### Our clients

Mills Oakley Private Advisory provides expert legal and consulting services to the owners of private and family businesses of all types from small start-ups to the largest family groups.

With specialised expertise across a range of disciplines, our aim is to provide you – our client – with high level, plain language advice and service that combines sophisticated technical expertise with a strategic consulting approach. This approach means that we fully understand you and your business and will ensure that our advice is adequately tailored to your needs and achieves your desired result.

By gaining insight into your business from our very first consultation, we aim to provide you with proactive legal solutions and avoid the need for costly reactive legal problem-solving and dispute resolution.



### Our approach

Our team has deep functional expertise across a range of business, personal and succession-focused areas.

In particular, we have strong capability and provide strategic advice in relation to:

- Guiding you through the period leading up to a liquidity event;
- Assisting and advising you with your business succession planning requirements, including asset protection (and superannuation), and estate planning (including wills);
- Asset and intellectual property protection;
- Co-ownership issues;
- Mergers and Acquisitions; and
- Debt Advisory and Capital Structuring.

In addition, our team can assist you with a full range of taxation law services to complement our strategic advice, including:

- Income tax, capital gains tax, GST, stamp duty, land tax, payroll tax and all other direct and indirect taxes at federal and state level;
- International expansion and cross border tax issues;

- Expanding or restructuring an enterprise for a trade sale or IPO; and
- Handling of tax audits and litigation, private ruling applications, including preparation of applications and liaising with the Australian Taxation Office.

We strive to provide you with comprehensive solutions to address not only corporate structuring and tax implications, but more importantly commercial implications. Whilst taxation law can be a complex area, we aim to provide you with a comprehensive solution that considers the commercial implications in simple, easy to understand advice.



### Our team

The Private Advisory team is led nationally by Martin Checketts, who is one of five equity partners that sit on the Mills Oakley board.

Alongside Martin sits Jack Stuk, John Storey and Harry Giannakidis, who combined hold over 50 years' experience between complementing the multi-disciplinary approach that our team adopts in providing our clients with bespoke legal advice and consulting services.

Jack, John and Harry are also long-standing members of the Tax Institute, and are regularly invited to present at tax discussion groups, in-house training sessions and National and State tax and superannuation conferences.

# Our Team

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