



Grant Thornton

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To the Recipient as Addressed

17 January 2020

Dear Sir/Madam

**Ralan Paradise No 1 Pty Ltd (ACN 602 658 211);
Ralan Paradise No 2 Pty Ltd (ACN 602 658 793);
Ralan Paradise No 3 Pty Ltd (ACN 602 659 138);
Ralan Paradise No 4 Pty Ltd (ACN 602 659 441);
The Ralan Group Pty Ltd (ACN 083 103 226);
Ralan Capital Investment Pty Ltd (ACN 603 501 444); and
Ralan Budds Beach No 1 Pty Ltd (ACN 604 085 663)
(Subject to Deed of Company Arrangement) (collectively "the DOCA Entities")**

We refer to our previous correspondence of 17 December 2019, regarding the reconvened second meeting of creditors for the DOCA Entities.

As detailed in our correspondence, creditors resolved to accept a Deed of Company Arrangement ("DOCA") in the form proposed in our report dated 28 November 2019. The DOCA was executed on 10 January 2020 and accordingly, we enclose Form 509E Notice to Creditors of Execution of Deed of Company Arrangement pursuant to Section 450B of the Corporations Act 2001. A copy of the DOCA can be obtained from the creditor's portal of the Grant Thornton Australia website at:

<https://www.grantthornton.com.au/en/creditors-information/creditors-information-n-t/the-ralan-group-pty-ltd/>

Should you have any queries in relation to the above, please email ralan@au.gt.com.

Yours faithfully,

Said Jahani
Joint and Several Deed Administrator

Enc.

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383 Kent Street
Sydney NSW 2000

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FORM 509E

Paragraph 450B(a)
Corporations Act (2001)

**NOTICE TO CREDITORS OF EXECUTION OF A
DEED OF COMPANY ARRANGEMENT**

**Ralan Paradise No 1 Pty Ltd (ACN 602 658 211);
Ralan Paradise No 2 Pty Ltd (ACN 602 658 793);
Ralan Paradise No 3 Pty Ltd (ACN 602 659 138);
Ralan Paradise No 4 Pty Ltd (ACN 602 659 441);
The Ralan Group Pty Ltd (ACN 083 103 226);
Ralan Capital Investment Pty Ltd (ACN 603 501 444); and
Ralan Budds Beach No 1 Pty Ltd (ACN 604 085 663)
(Subject to Deed of Company Arrangement) (collectively “the DOCA Entities”)**

1. Notice is given under section 450B that the DOCA Entities executed a Deed of Company Arrangement on 10 January 2020.
2. A copy of the deed may be inspected at Level 17, 383 Kent Street, Sydney NSW 2000.

Dated 17 January 2020.



Said Jahani
Joint and Several Deed Administrator

Grant Thornton Australia Limited
Level 17, 383 Kent Street
Sydney NSW 2000