



Grant Thornton

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To the Unitholders of Rubicon Finance Trust

22 November 2016

Dear Sir/Madam

Rubicon Asset Management Ltd (In Liquidation) ("RAML") or ("the Company") ACN 095 433 720 as Trustee for Rubicon Finance Trust ("RFT")

#### Notice of Termination of Rubicon Finance Trust

As you may be aware, I was appointed Liquidator of the Company on 22 October 2009 following a resolution passed by creditors in a meeting convened pursuant to section 439A of the Corporations Act 2001.

RFT is a managed investment scheme that was established under a constitution dated 22 September 2005 (**Constitution**). Under clause 25.2(a) of the Constitution, the Trustee can terminate RFT by giving notice to members specifying the date of termination of RFT.

Accordingly, on behalf of RAML as the Trustee for RFT and myself in my capacity as Liquidator of RAML, I am writing to give notice under clause 25.2(a) of the Constitution to inform you that the termination date of RFT is the date of this notice.

#### Winding up of Rubicon Finance Trust

After this notice, RAML as the Trustee intends to take steps to wind up RFT. In short, RAML will determine the creditors by way of advertisement; realise assets of RFT as required under clause 26.2 (b) of the Constitution, and pay any liabilities and expenses of RFT as per the priority rules under clause 26.2 (b) of the Constitution; and pay the net proceeds (if any) pro rata to unitholders according to the respective number of units held.

On finalisation of the winding up of RFT in accordance with the constitution, RAML will endeavour to publish an update on the RAML portal of the Liquidator.

Due to the incomplete records in my possession, I note that I am unaware of the existence of any unitholders. If you are an unitholder of RFT, please immediately contact Himaja Paramatmuni of this office on +61 2 8297 2708 or [himaja.paramatmuni@au.gt.com](mailto:himaja.paramatmuni@au.gt.com). Any unitholders who fail to contact us within 28 days of this notice, will not be included in any distribution made.

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Liability limited by a scheme approved under Professional Standards Legislation. Liability is limited in those States where a current scheme applies.

Our Ref: Attachment 1 - RFT - Termination And Wind Up Notice.Docx

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We do not require any action or response from you in respect of the above. However, should you have any queries, please do not hesitate to contact Himaja Paramatmuni of this office.

Yours faithfully



Paul Billingham  
Liquidator