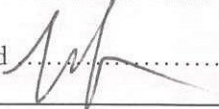


This is the annexure of 4 pages
marked A referred to in the
Form 1500 signed by me and
dated 7 December 2016.

Signed 

AUSMIN AUSTRALIA PTY LTD
(IN LIQUIDATION)
A.C.N: 112 915 081
("the Company")

Report Pursuant to Section 508(1)(b)(ii)

Period Ended: 1 November 2015 to 31 October 2016

Prepared: 7 December 2016

Grant Thornton Australia Limited ABN 41 127 556 389 ACN 127 556 389

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Our Ref: Annual Report To Creditors.Docx

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Conduct of Liquidation

During the period of my appointment I have performed the following:

- Collected debtors;
- Realised remaining assets;
- Quantified priority (employee) creditor claims and distributed funds advanced to the Liquidation pursuant to the Fair Entitlements Guarantee (“FEG”) (formerly known as the General Employee Entitlements and Redundancy Scheme);
- Complied with statutory obligations such as advertising and the lodging of notices with the Australian Securities & Investments Commission;
- Complied with statutory obligations such as the lodgement of Business Activity Statement with the Australian Taxation Office; and
- Completed investigations.

Outstanding Acts and Dealings

Before I am in a position to finalise this matter, the following tasks will be attended to:

- Finalise adjudication of priority (employee) creditor claims;
- Declare and pay a first and final dividend to priority creditors;
- Attend to the statutory reporting obligations of the Liquidation;
- Hold a final meeting of members and creditors of the Company; and
- Apply to the Australian Securities & Investments Commission to have the Company deregistered.

Estimated Completion Date

I anticipate that the liquidation process will be finalised by June 2017.

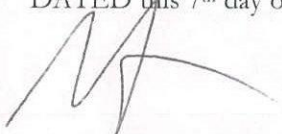
Summary Receipts and Payments

Detailed below are the Liquidators' receipts and payments as at 31 October 2016:

Account	Amount (\$)
Receipts	
Accounts Receivable (Pre-Appointment)	17,523
Cash at Bank	19,873
Cash on Hand	162
Net GEERS Received	3,151
Net GST	3,201
Other Current Assets	4,400
Other Income	440
Stock/Inventory on Hand	3,000
Total Receipts	51,749
Payments	
Advertising	(631)
Appointee Disbursements	(3,005)
Appointee Fees	(35,874)
Bank Charges	(724)
PAYG Paid	(3,151)
Repairs & Maintenance	(121)
Total Payments	(43,506)
Net Receipts and Payments as at 31 October 2016	8,243

Should creditors have any queries, or require additional information, please do not hesitate to contact Michelle Gorrie of this office on (07) 3222 0321.

DATED this 7th day of December 2016



Michael Gerard McCann
Joint and Several Liquidator